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GOVERNMENT COPY

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2007 calendar year, or tax year beginning **JUL 1, 2007** and ending **JUN 30, 2008**

<p>B Check if applicable:</p> <p><input type="checkbox"/> Address change</p> <p><input type="checkbox"/> Name change</p> <p><input type="checkbox"/> Initial return</p> <p><input type="checkbox"/> Termination</p> <p><input type="checkbox"/> Amended return</p> <p><input type="checkbox"/> Application pending</p>	<p>Please use IRS label or print or type. See Specific Instructions.</p>	<p>C Name of organization Perkins School for the Blind</p> <p>Number and street (or P.O. box if mail is not delivered to street address) Room/suite 175 North Beacon Street</p> <p>City or town, state or country, and ZIP + 4 Watertown, MA 02472</p>	<p>D Employer identification number 04-2103616</p> <p>E Telephone number 6179243434</p> <p>F Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) ▶</p>
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• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

Hand I are not applicable to section 527 organizations.

H(a) Is this a group return for affiliates? Yes No

H(b) If "Yes," enter number of affiliates ▶ **N/A**

H(c) Are all affiliates included? **N/A** Yes No
(If "No," attach a list.)

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

G Website: ▶ **www.perkins.org**

J Organization type (check only one) ▶ 501(c) (**3**) ◀ (insert no.) 4947(a)(1) or 527

K Check here if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

I Group Exemption Number ▶ **N/A**

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **70463245.**

M Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

	<p>1 Contributions, gifts, grants, and similar amounts received:</p> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:5%;">a</td> <td style="width:60%;">Contributions to donor advised funds</td> <td style="width:5%;">1a</td> <td style="width:10%;"></td> <td style="width:10%;"></td> </tr> <tr> <td>b</td> <td>Direct public support (not included on line 1a)</td> <td>1b</td> <td>9625683.</td> <td></td> </tr> <tr> <td>c</td> <td>Indirect public support (not included on line 1a)</td> <td>1c</td> <td></td> <td></td> </tr> <tr> <td>d</td> <td>Government contributions (grants) (not included on line 1a)</td> <td>1d</td> <td>2149722.</td> <td></td> </tr> <tr> <td>e</td> <td>Total (add lines 1a through 1d) (cash \$ 11775405. noncash \$)</td> <td>1e</td> <td></td> <td>11775405.</td> </tr> </table>	a	Contributions to donor advised funds	1a			b	Direct public support (not included on line 1a)	1b	9625683.		c	Indirect public support (not included on line 1a)	1c			d	Government contributions (grants) (not included on line 1a)	1d	2149722.		e	Total (add lines 1a through 1d) (cash \$ 11775405. noncash \$)	1e		11775405.		
a	Contributions to donor advised funds	1a																										
b	Direct public support (not included on line 1a)	1b	9625683.																									
c	Indirect public support (not included on line 1a)	1c																										
d	Government contributions (grants) (not included on line 1a)	1d	2149722.																									
e	Total (add lines 1a through 1d) (cash \$ 11775405. noncash \$)	1e		11775405.																								
	2 Program service revenue including government fees and contracts (from Part VII, line 93)	2		37971183.																								
	3 Membership dues and assessments	3																										
	4 Interest on savings and temporary cash investments	4		748303.																								
	5 Dividends and interest from securities	5		2978385.																								
Revenue	6 a Gross rents	6a																										
	b Less: rental expenses	6b																										
	c Net rental income or (loss). Subtract line 6b from line 6a	6c																										
	7 Other investment income (describe)	7																										
	8 a Gross amount from sales of assets other than inventory	(A) Securities	8a																									
		16939929.																										
	b Less: cost or other basis and sales expenses	8b																										
		13246338.																										
	c Gain or (loss) (attach schedule)	8c																										
		3693591.																										
d Net gain or (loss). Combine line 8c, columns (A) and (B)	8d		3693591.																									
	9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>																											
	a Gross revenue (not including \$ 1170080. of contributions reported on line 1b)	9a	50040.																									
	b Less: direct expenses other than fundraising expenses	9b	167681.																									
	c Net income or (loss) from special events. Subtract line 9b from line 9a	9c	See Statement 2	-117641.																								
	10 a Gross sales of inventory, less returns and allowances	10a																										
	b Less: cost of goods sold	10b																										
	c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a	10c																										
	11 Other revenue (from Part VII, line 103)	11																										
	12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11	12		57049226.																								
Expenses	13 Program services (from line 44, column (B))	13		48278576.																								
	14 Management and general (from line 44, column (C))	14		7172750.																								
	15 Fundraising (from line 44, column (D))	15		2340239.																								
	16 Payments to affiliates (attach schedule)	16																										
	17 Total expenses. Add lines 16 and 44, column (A)	17		57791565.																								
Net Assets	18 Excess or (deficit) for the year. Subtract line 17 from line 12	18		-742339.																								
	19 Net assets or fund balances at beginning of year (from line 73, column (A))	19		245911378.																								
	20 Other changes in net assets or fund balances (attach explanation)	20		0.																								
	21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20	21		245169039.																								

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

<i>Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.</i>	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a Grants paid from donor advised funds (attach schedule) (cash \$ 0 noncash \$ 0) If this amount includes foreign grants, check here <input type="checkbox"/>				
22b Other grants and allocations (attach schedule) (cash \$ 0 noncash \$ 0) If this amount includes foreign grants, check here <input type="checkbox"/>				
23 Specific assistance to individuals (attach schedule)				
24 Benefits paid to or for members (attach schedule)				
25a Compensation of current officers, directors, key employees, etc. listed in Part V-A	1118270.	207399.	246281.	664590.
25b Compensation of former officers, directors, key employees, etc. listed in Part V-B	0.	0.	0.	0.
25c Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
26 Salaries and wages of employees not included on lines 25a, b, and c	27288310.	23891671.	2729953.	666686.
27 Pension plan contributions not included on lines 25a, b, and c	2373365.	2072412.	237563.	63390.
28 Employee benefits not included on lines 25a - 27	4300064.	3689389.	449830.	160845.
29 Payroll taxes	2423236.	2063313.	252117.	107806.
30 Professional fundraising fees				
31 Accounting fees	175133.		175133.	
32 Legal fees	189733.		189733.	
33 Supplies	6014370.	5568691.	324727.	120952.
34 Telephone				
35 Postage and shipping	18973.		18973.	
36 Occupancy	3879612.	2906710.	879252.	93650.
37 Equipment rental and maintenance	102233.	97281.	4952.	
38 Printing and publications	99083.	1453.	96528.	1102.
39 Travel				
40 Conferences, conventions, and meetings	843957.	781314.	46117.	16526.
41 Interest	322828.	321687.	1141.	
42 Depreciation, depletion, etc. (attach schedule)	3780073.	3312028.	444845.	23200.
43 Other expenses not covered above (itemize):				
a				
b				
c				
d				
e				
f				
g See Statement 3	4862325.	3365228.	1075605.	421492.
44 Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	57791565.	48278576.	7172750.	2340239.

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ N/A; (ii) the amount allocated to Program services \$ N/A; (iii) the amount allocated to Management and general \$ N/A; and (iv) the amount allocated to Fundraising \$ N/A

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing	1634485.	45	1496580.
	46 Savings and temporary cash investments	40432354.	46	8640460.
	47 a Accounts receivable	3496160.		
	b Less: allowance for doubtful accounts	500000.	3298488.	47c 2996160.
	48 a Pledges receivable	1058603.		
	b Less: allowance for doubtful accounts	34128.	443790.	48c 1024475.
	49 Grants receivable	338697.	49	512849.
	50 a Receivables from current and former officers, directors, trustees, and key employees			50a
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)			50b
	51 a Other notes and loans receivable			
	b Less: allowance for doubtful accounts			51c
	52 Inventories for sale or use	2892420.	52	2144439.
	53 Prepaid expenses and deferred charges	957730.	53	1558938.
	54 a Investments - publicly-traded securities Stmt 6 <input checked="" type="checkbox"/> Cost <input type="checkbox"/> FMV	69711002.	54a	56010441.
	b Investments - other securities Stmt 11 <input checked="" type="checkbox"/> Cost <input type="checkbox"/> FMV	102179455.	54b	148321173.
	55 a Investments - land, buildings, and equipment: basis Stmt 5			
	b Less: accumulated depreciation			55c
	56 Investments - other			56
	57 a Land, buildings, and equipment: basis	110282429.		
b Less: accumulated depreciation Stmt 7	72020949.	39127314.	57c 38261480.	
58 Other assets, including program-related investments (describe <input type="checkbox"/> See Statement 8)	6064980.	58	6090097.	
59 Total assets (must equal line 74). Add lines 45 through 58	267080715.	59	267057092.	
Liabilities	60 Accounts payable and accrued expenses	5712774.	60	6408662.
	61 Grants payable		61	
	62 Deferred revenue		62	
	63 Loans from officers, directors, trustees, and key employees		63	
	64 a Tax-exempt bond liabilities		64a	
	b Mortgages and other notes payable Stmt 9	15000000.	64b	15000000.
	65 Other liabilities (describe <input type="checkbox"/> See Statement 10)	456563.	65	479391.
66 Total liabilities. Add lines 60 through 65	21169337.	66	21888053.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	135475038.	67	130790257.
	68 Temporarily restricted	61608281.	68	63778124.
	69 Permanently restricted	48828059.	69	50600658.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
	73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)	245911378.	73	245169039.
	74 Total liabilities and net assets/fund balances. Add lines 66 and 73	267080715.	74	267057092.

Part VI Other Information (continued)		Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value? b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)	X	
82b	566476.		
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
83b	Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	X	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
84b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? N/A		
85 a	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members? N/A		
85b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? N/A		
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
85c	Dues, assessments, and similar amounts from members N/A		
85d	Section 162(e) lobbying and political expenditures N/A		
85e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices N/A		
85f	Taxable amount of lobbying and political expenditures (line 85d less 85e) N/A		
85g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f? N/A		
85h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year? N/A		
86	501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12 N/A		
86b	Gross receipts, included on line 12, for public use of club facilities N/A		
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders N/A		
87b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) N/A		
88 a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX		X
88b	At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	X	
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 0.; section 4912 0.; section 4955 0.		
89b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		X
89c	Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 0.		
89d	Enter: Amount of tax on line 89c, above, reimbursed by the organization 0.		
89e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?		X
89f	All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?		X
89g	For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		X
90 a	List the states with which a copy of this return is filed MA, NH, NY, FL		
90b	Number of employees employed in the pay period that includes March 12, 2007 672		
91 a	The books are in care of Frederick Baker Telephone no. 6179243434 Located at 175 North Beacon Street, Watertown, MA ZIP + 4 02472		
91b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country Thailand	X	
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		

Part VI Other Information (continued) Yes No

c At any time during the calendar year, did the organization maintain an office outside of the United States? 91c X
 If "Yes," enter the name of the foreign country **See Statement 18**
 92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here
 and enter the amount of tax-exempt interest received or accrued during the tax year 92 N/A

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue:					
a <u>Library services</u>					2354208.
b <u>Materials for the Blind</u>					5883807.
c <u>Other</u>					207224.
d _____					
e _____					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies ...					29525944.
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments ...			14	748303.	
96 Dividends and interest from securities			14	2978385.	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	3693591.	
101 Net income or (loss) from special events			01	-117641.	
102 Gross profit or (loss) from sales of inventory					
103 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))		0.		7302638.	37971183.
105 Total (add line 104, columns (B), (D), and (E))					45273821.

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
▼	See Statement 17

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
 (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13).

				Yes	No
106 Did the reporting organization make any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.				X	
(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer		
a Kilimanjaro Blind Trust Inc. 175 North Beacon Street Watertown, MA 02472	20-8038262	See Statement 19	47988.		
b John Milton Society for the Blind 175 North Beacon Street Watertown, MA 02472	13-5562284		23554.		
c					
Totals			71542.		

				Yes	No
107 Did the reporting organization receive any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.					X
(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer		
a					
b					
c					
Totals					

108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above? Yes No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here

Signature of officer: Frederick Baker, CFO Date: _____

Type or print name and title

Paid Preparer's Use Only

Preparer's signature: _____ Date: _____

Check if self-employed:

Preparer's SSN or PTIN (See Gen. Inst. X): _____

Firm's name (or yours if self-employed), address, and ZIP + 4: _____

EIN: _____

Phone no.: _____

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

OMB No. 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or 4947(a)(1) Nonexempt Charitable Trust

2007

Department of the Treasury
Internal Revenue Service

Supplementary Information-(See separate instructions.)
▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization Perkins School for the Blind	Employer identification number 04 2103616
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Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<u>David Morgan</u> 333 Riccuite drive; unit 1834, Quincy	Gen Man Howe Press 50.00	170300.	31434.	
<u>Pauline Donoghue</u> 40 cranberry road, Weymouth, MA 02188	Controller 50.00	125225.	15852.	
<u>Michael Collins</u> 70 Holliston street, Medway, MA 02053	Dir Hilton/Perkins 50.00	119784.	21188.	
<u>Laura Matz</u> 65 Bayberry lane, Holliston, MA 01746	Dir Sales&Marketing 50.00	115000.	13511.	
<u>David Doherty</u> 16 Van Norden road, Reading, MA 01867	Dir Information Syst 50.00	103843.	22200.	
Total number of other employees paid over \$50,000 ▶	176			

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<u>PriceWaterhouse Coopers LLP</u> One International Place , Boston, MA 02110	Audit services	157477.
<u>KDSA Consulting</u> 138 River road, Suite 302, Andover, MA 01810	Consulting services	111122.
<u>Fiduciary Trust Company</u> 175 Federal street, Boston, MA 02109	Custodial Investing service	85402.
<u>Ropes and Gray</u> One International Place , Boston, MA 02110	Legal Fees	77744.
<u>Choate, Hall & Stewart</u> Two International Place, Boston, MA 02110	Legal Fees	63893.
Total number of others receiving over \$50,000 for professional services ▶	2	

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<u>Ed Edgerly</u> 5 Arlene Avenue, Wilmington, MA 01887	Contractor services	129210.
<u>Cosco Landscape</u> 16 Cottage street, Watertown, MA 02472	Contractor services	119028.
<u>Emerald graphics</u> 2 Harding road, Medway, MA 02053	Design and Printing services	104101.
<u>Zaurie Zimmerman</u> 2 Carriage drive, Lexington, MA 02420	Consulting services	67661.
<u>SimplexGrinnell</u> 63 Nahatan street, Norwood, MA 02062	Contractor services	56376.
Total number of other contractors receiving over \$50,000 for other services ▶	0	

Part III Statements About Activities (See page 2 of the instructions.)

		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ \$ <u>35175.</u> (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) VI-B, line i	X	
Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a	Sale, exchange, or leasing of property?		X
b	Lending of money or other extension of credit?		X
c	Furnishing of goods, services, or facilities? See Statement 20	X	
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? See Part V-A, Form 990	X	
e	Transfer of any part of its income or assets?		X
3 a	Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.) See Statement 21	X	
b	Did the organization have a section 403(b) annuity plan for its employees?		X
c	Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement		X
d	Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?		X
4 a	Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g		X
b	Did the organization make any taxable distributions under section 4966? N/A		
c	Did the organization make a distribution to a donor, donor advisor, or related person? N/A		
d	Enter the total number of donor advised funds owned at the end of the tax year	N/A	
e	Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year	N/A	
f	Enter the total number of separate funds or accounts owned at the end of the year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts	0.	
g	Enter the aggregate value of assets in all funds or accounts included on line 4f at the end of the tax year	0.	

Part IV Reason for Non-Private Foundation Status (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
 Type I Type II Type III-Functionally Integrated Type III-Other

Provide the following information about the supported organizations. (See page 8 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total					▶

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) **Use cash method of accounting.** N/A
 Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)					
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose					
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975					
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	0.	0.	0.	0.	0.
24 Line 23 minus line 17					
25 Enter 1% of line 23					
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24	▶ 26a N/A				
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts	▶ 26b N/A				
c Total support for section 509(a)(1) test: Enter line 24, column (e)	▶ 26c N/A				
d Add: Amounts from column (e) for lines: 18 _____ 19 _____ 22 _____ 26b _____	▶ 26d N/A				
e Public support (line 26c minus line 26d total)	▶ 26e N/A				
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))	▶ 26f N/A %				
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year: (2006) _____ (2005) _____ (2004) _____ (2003) _____					
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year: (2006) _____ (2005) _____ (2004) _____ (2003) _____					
c Add: Amounts from column (e) for lines: 15 _____ 16 _____ 17 _____ 20 _____ 21 _____	▶ 27c N/A				
d Add: Line 27a total _____ and line 27b total _____	▶ 27d N/A				
e Public support (line 27c total minus line 27d total)	▶ 27e N/A				
f Total support for section 509(a)(2) test: Enter amount on line 23, column (e)	▶ 27f N/A				
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))	▶ 27g N/A %				
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))	▶ 27h N/A %				

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V Private School Questionnaire (See page 9 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	X	
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	X	
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	X	
If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) See Statement 22			
32	Does the organization maintain the following:		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	X	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	X	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	X	
d	Copies of all material used by the organization or on its behalf to solicit contributions?	X	
If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)			
33	Does the organization discriminate by race in any way with respect to:		
a	Students' rights or privileges?		X
b	Admissions policies?		X
c	Employment of faculty or administrative staff?		X
d	Scholarships or other financial assistance?		X
e	Educational policies?		X
f	Use of facilities?		X
g	Athletic programs?		X
h	Other extracurricular activities?		X
If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)			
34 a	Does the organization receive any financial aid or assistance from a governmental agency?	X	
b	Has the organization's right to such aid ever been revoked or suspended?		X
If you answered "Yes" to either 34a or b, please explain using an attached statement. See Statement 23			
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	X	

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 11 of the instructions.)

N/A

(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a** if the organization belongs to an affiliated group. Check **b** if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Affiliated group totals	(b) To be completed for all electing organizations
		N/A	
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 Total lobbying expenditures (add lines 36 and 37)	38		
39 Other exempt purpose expenditures	39		
40 Total exempt purpose expenditures (add lines 38 and 39)	40		
41 Lobbying nontaxable amount. Enter the amount from the following table -			
If the amount on line 40 is -	The lobbying nontaxable amount is -		
Not over \$500,000	20% of the amount on line 40		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	41	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
Over \$17,000,000	\$1,000,000		
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38	44		

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				N/A
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45 Lobbying nontaxable amount					0.
46 Lobbying ceiling amount (150% of line 45(e))					0.
47 Total lobbying expenditures					0.
48 Grassroots nontaxable amount					0.
49 Grassroots ceiling amount (150% of line 48(e))					0.
50 Grassroots lobbying expenditures					0.

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (Include compensation in expenses reported on lines c through h .)	X		
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body	X		35175.
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenditures (Add lines c through h .)			35175.

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

See Statement 24

Asset No.	Description	Date Acquired	Method	Life	Line No.	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
11	Land and Buildings		SL	.000	16	27084480.			27084480.	23492249.		596516.
12	Building improvements		SL	.000	16	60767531.			60767531.	26927163.		2496505.
13	Furniture and equipment		SL	.000	16	15431681.			15431681.	13492394.		566922.
24	Construction in progress		SL	.000	16	2148998.			2148998.			0.
25	Machinery		SL	.000	16	3952589.			3952589.	3468320.		115930.
26	Vehicles		SL	.000	16	897150.			897150.	860750.		4200.
	* Total 990 Page 2 Depr					110282429		0.	110282429	68240876.	0.	3780073.

Form 990	Gain (Loss) From Publicly Traded Securities			Statement	1
Description	Gross Sales Price	Cost or Other Basis	Expense of Sale	Net Gain or (Loss)	
Pubic Securities	16939929.	13246338.	0.	3693591.	
To Form 990, Part I, line 8	16939929.	13246338.	0.	3693591.	

Form 990	Special Events and Activities				Statement	2
Description of Event	Gross Receipts	Contribut. Included	Gross Revenue	Direct Expenses	Net Income or (Loss)	
Gala Dinner	1220120.	1170080.	50040.	167681.	-117641.	
To Fm 990, Part I, line 9	1220120.	1170080.	50040.	167681.	-117641.	

Form 990	Other Expenses				Statement	3
Description	(A) Total	(B) Program Services	(C) Management and General	(D) Fundraising		
Other Professional fees	1309061.	455840.	614857.	238364.		
Bad Debt	53695.	6599.	47096.			
Meals	727849.	612519.	86183.	29147.		
Consultants & Temporary help	2441316.	2021848.	265487.	153981.		
Client Transportation	22764.	22764.				
Other Program expenses	245658.	245658.				
Other Administrative expenses	61982.		61982.			
Total to Fm 990, ln 43	4862325.	3365228.	1075605.	421492.		

Form 990 Statement of Program Service Accomplishments Statement 4

Description of Program Service One

Perkins School for the Blind served 94,078 individuals in fiscal year 2008, including the following Nationally and Internationally 47,000 individuals were served. The Braille and talking book library served 27,000 individuals in Massachusetts, Maine, Vermont, New Hampshire, Rhode Island and Washington DC. Materials to the Blind were provided to over 19,000 individuals. Education, Habilitation and Rehabilitation was provided to over 190 individuals.

	Grants	Expenses
To Form 990, Part III, line a		48278576.

Form 990 Non-Government Securities Statement 5

Security Description	Cost/FMV	Corporate Stocks	Corporate Bonds	Other Publicly Traded Securities	Total Non-Gov't Securities
Publicly Traded Corporate Bonds	Cost		11892.		11892.
Publicly traded Corporate Stocks	Cost	55998549.			55998549.
To Form 990, line 54a, Col B		55998549.	11892.		56010441.

Form 990 Government Securities Statement 6

Description	Cost/FMV	U.S. Government	State and Local Gov't	Total Gov't Securities
US Government obligations	Cost		0.	
Total to Form 990, line 54a, Col B			0.	

Form 990 Depreciation of Assets Not Held for Investment Statement 7

Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Land and Buildings	27084480.	24088765.	2995715.
Building improvements	60767531.	29423668.	31343863.
Furniture and equipment	15431681.	14059316.	1372365.
Construction in progress	2148998.	0.	2148998.
Machinery	3952589.	3584250.	368339.
Vehicles	897150.	864950.	32200.
Total to Form 990, Part IV, ln 57	110282429.	72020949.	38261480.

Form 990 Other Assets Statement 8

Description	Beginning of Year	End of Year
Interest and Dividends receivable	283807.	102404.
Cost Basis of assets held by outside trusts	5773917.	5987693.
John Milton Society receivable	7256.	0.
Total to Form 990, Part IV, line 58	6064980.	6090097.

Form 990

Other Notes and Loans Payable

Statement 9

Lender's Name

Terms of Repayment

Conrad N Hilton
Foundation

Interest due and payable
quarterly. Principal due
and payable March 1, 2009

Date of Note Maturity Date

Original Loan Amount

Interest Rate

02/01/94 03/01/09

5000000.

2.00%

Security Provided by Borrower

Purpose of Loan

unsecured

To support the HiltonPerkins
Program in assisting Deaf
Blind children

Relationship of Lender

none

Description of Consideration

FMV of Consideration

Balance Due

Cash

5000000.

5000000.

Lender's Name

Terms of Repayment

Conrad N Hilton
Foundation

Interest due and payable
quarterly. Principal due
and payable March 1, 2014

Date of Note Maturity Date

Original Loan Amount

Interest Rate

03/01/99 03/01/14

5000000.

2.00%

Security Provided by Borrower

Purpose of Loan

unsecured

To support the HiltonPerkins
Program in assisting Deaf
Blind children

Relationship of Lender

none

Description of Consideration

FMV of Consideration

Balance Due

Cash

5000000.

5000000.

<u>Lender's Name</u>	<u>Terms of Repayment</u>
Conrad N Hilton Foundation	Interest due and payable quarterly. Principal due and payable March 1, 2014

<u>Date of Note</u>	<u>Maturity Date</u>	<u>Original Loan Amount</u>	<u>Interest Rate</u>
03/01/04	03/01/14	5000000.	2.00%

<u>Security Provided by Borrower</u>	<u>Purpose of Loan</u>
unsecured	To support the HiltonPerkins Program in assisting Deaf Blind children

Relationship of Lender

none

<u>Description of Consideration</u>	<u>FMV of Consideration</u>	<u>Balance Due</u>
Cash	5000000.	5000000.
Total included on Form 990, Part IV, line 64, Column B		15000000.

<u>Form 990</u>	<u>Other Liabilities</u>	<u>Statement</u> 10
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<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
Asset Retirement Obligation	456563.	479391.
Total to Form 990, Part IV, line 65	456563.	479391.

<u>Form 990</u>	<u>Other Securities</u>	<u>Statement</u> 11
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<u>Security Description</u>	<u>Cost/FMV</u>	<u>Other Securities</u>
Adage Capital Management	Cost	30000000.
Axiom International Equity Fund	Cost	6121591.
Barlow Partners	Cost	7000000.
Century Fund	Cost	7000000.
Common Fund VI	Cost	244896.

Common Fund VII	Cost	156903.
Common Fund Venture Partners VIII	Cost	85000.
Convexity Capital Offshore inception 02/16/2006	Cost	10000000.
Essex Investment Management	Cost	121129.
Farallon Capital Management	Cost	8000000.
GMO LLC Forestry Fund 8-B LP	Cost	5000000.
GMO LLC Global Active Equity Fund LP	Cost	8000000.
Highfield's Capital	Cost	10000000.
Loomis Sayles	Cost	5000000.
Pzena Mid Cap Value Fund	Cost	8300000.
Realty Fund, TA Associates Fund VIII	Cost	4000000.
Rockerfeller & Co.	Cost	3744776.
Siguler Guff & Co. Distressed Opp Fund I	Cost	2910000.
Siguler Guff & Co. Distressed Opp Fund II	Cost	2295177.
Siguler Guff Small Buyout Opportunities Fund	Cost	750000.
Thomas Lee Equity Fund	Cost	1591701.
Wellington Archipelago Holdings	Cost	8000000.
WTC-CTF Diversified Inflation Hedges	Cost	5000000.
Westfield	Cost	15000000.
To Form 990, line 54b, Col B		148321173.

Form 990	Other Revenue Not Included on Form 990	Statement	12
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Description	Amount
John Milton Society Income and gains	35510.
John Milton Society gifts	12554.
Kilimanjaro Blind Trust Income and gains	7155.
Kilimanjaro Blind Trust gifts	126998.
Total to Form 990, Part IV-A	182217.

Form 990	Other Expenses Not Included on Form 990	Statement	13
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Description	Amount
John Milton Society expenses	25489.
Kilimanjaro Blind Trust expenses	48303.
Special event expenses	167681.
Total to Form 990, Part IV-B	241473.

Form 990 Part V-A - List of Current Officers, Directors, Trustees and Key Employees Statement 14

Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib	Expense Account
Steven M. Rothstein 175 North beacon Street Watertown, MA 02472	President 50.00	284310.	41004.	0.
Ellen B Starr 175 North Beacon Street Watertown, MA 02472	Executive Director of Perkins Trust 50.00	225179.	20681.	0.
Janet H Spitz 175 North Beacon Street Watertown, MA 02472	Director of special Projects 50.00	172933.	22215.	0.
Michael J Bina 175 North Beacon Street Watertown, MA 02472	Director of Programs & Services 50.00	148705.	26163.	0.
Frederick P Baker 175 North Beacon Street Watertown, MA 02472	Chief Financial Officer 50.00	147916.	29164.	0.
C. Richard Carlson 175 North Beacon Street Watertown, MA 02472	Chair of Corporation 5.00	0.	0.	0.
Janet Burrows James 175 North Beacon Street Watertown, MA 02472	Chair of Board 5.00	0.	0.	0.
Linda DiBenedetto 175 North Beacon Street Watertown, MA 02472	Vice-Chairwoman 5.00	0.	0.	0.
Andrea Peabody 175 North Beacon Street Watertown, MA 02472	Vice-Chairwoman 5.00	0.	0.	0.
Frederic Clifford 175 North Beacon Street Watertown, MA 02472	Vice-Chairman 5.00	0.	0.	0.
Charles C.J. Platt 175 North Beacon Street Watertown, MA 02472	Treasurer 5.00	0.	0.	0.

William Lowell 175 North Beacon Street Watertown, MA 02472	Board member 5.00	0.	0.	0.
William Edwards 175 North Beacon Street Watertown, MA 02472	Board member 5.00	0.	0.	0.
Paul Raia 175 North Beacon Street Watertown, MA 02472	Board member 5.00	0.	0.	0.
Paul Goodof 175 North Beacon Street Watertown, MA 02472	Board member 5.00	0.	0.	0.
Corrine Grousbeck 175 North Beacon Street Watertown, MA 02472	Board member 5.00	0.	0.	0.
Brenda Furlong 175 North Beacon Street Watertown, MA 02472	Board member 5.00	0.	0.	0.
Philip Ladd 175 North Beacon Street Watertown, MA 02472	Board member 5.00	0.	0.	0.
W. David Power 175 North Beacon Street Watertown, MA 02472	Board member 5.00	0.	0.	0.
Dr. Andrew Chapman 175 North Beacon Street Watertown, MA 02472	Board member 5.00	0.	0.	0.
Greg Pappas 175 North Beacon Street Watertown, MA 02472	Board member 5.00	0.	0.	0.
William Gamelli 175 North Beacon Street Watertown, MA 02472	Board member 5.00	0.	0.	0.
Elizabeth Curtis 175 North Beacon Street Watertown, MA 02472	Board member 5.00	0.	0.	0.
Totals Included on Form 990, Part V-A		<u>979043.</u>	<u>139227.</u>	<u>0.</u>

Form 990

Identification of Related Organizations
Part VI, Line 80b

Statement 15

Name of Organization	Exempt	NonExempt
John Milton Society for the Blind	X	
Kilimanjaro Blind Trust, Inc.	X	

<u>Individual's Name</u>	<u>Title or Role</u>
Brenda Furlong	see Description

<u>Individual's Name</u>	<u>Title or Role</u>
see Description	see description

Explanation of Relationship

The School paid Bank of America \$78,796 in bank fees on the School's bank accounts and credit cards, and received \$39,842 in investment income in FY 2008. A board member was a managing director of a subsidiary of Bank of America.

<u>Individual's Name</u>	<u>Title or Role</u>
C. Michael Hazard	see description

<u>Individual's Name</u>	<u>Title or Role</u>
See Description	See deScription

Explanation of Relationship

During the Fiscal year ended June 30, 2008, the School invested \$15,000,000 and had investment income of \$665,775 from and paid management fees of \$34,177 to Westfield Capital management. A director of Westfield Capital Management serves as a volunteer on the School's invest committee.

Form 990	Part VIII - Relationship of Activities to Accomplishment of Exempt Purposes	Statement 17
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<u>Line</u>	<u>Explanation of Relationship of Activities</u>
93 A	Library Services- Revenue from providing Braille and Talking Book Library services to over 27,000 blind and visually impaired individuals.
93B	Materials for the Blind- Revenue from the manufacture and distribution of products to over 19,000 individuals who are blind or visually impaired (braille writers and braille accessories, publications and other materials.

- 93 C Other- Other revenue including support for our on campus and community based services to blind and visually impaired individuals.
- 93 G Fees from Government agencies- Represents a recovery of some of the cost of providing education, habilitation and rehabilitation services to blind, deaf blind, multihandicapped or visually impaired persons.

Form 990	Name of Foreign Country in Which Organization has an Office	Statement 18
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Name of Country

Thailand
Argentina

Form 990	Description of Transfer Part XI, Line 106	Statement 19
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<u>Name of Controlled Entity</u>	<u>Employer ID</u>
Kilimanjaro Blind Trust Inc.	20-8038262

Description of Transfer

Transfer of funds to provide certain Perkins School activities.

<u>Name of Controlled Entity</u>	<u>Employer ID</u>
John Milton Society for the Blind	13-5562284

Description of Transfer

Transfer of funds to provide certain Perkins School activities.

Schedule A	Explanation of Transactions Part III, Line 2c	Statement 20
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Housing for certain administrators is provided and it is required that they live on the premises.

Perkins School for the Blind (Perkins) receives funding from the Commonwealth of Massachusetts through an annual budget appropriation to help execute the functions of the Braille and Talking Book Library (the Library) which is located at Perkins. In addition, Perkins rates for tuition for its special education programs are set by the Commonwealth of Massachusetts. During these difficult times, the school works with the Director of the Library and others at Perkins to raise awareness of the important work of the library and by special Education programs and the importance of maintaining funding from the Commonwealth for the administration of the Library and for the Special Education Programs. The work performed includes tracking the budget process and keeping Perkins aware of the status of the budget process. It also involves arranging meetings with members of the legislature and members of the administration to raise awareness of Perkins and the Library and the critically important resource that the Library, and the school represents for its cliental and students. The school proposes budgetary language, when appropriate, to increase the funding that the library receives from the Commonwealth. The school as part of the National Coalition on Deafblindness, has retained a firm to help our legislative work in Washington D.C.

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

Name of shareholder Identifying number (see page 2 of instructions)

Perkins School for the Blind **04-2103616**

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.) Shareholder tax year: calendar year or other tax year beginning
175 North Beacon Street **JUL 1, 2007** and ending **JUN 30, 2008**

City or town, state, and ZIP code or country
Watertown, MA 02472

Check type of shareholder filing the return: Individual Corporation Partnership S Corporation Nongrantor Trust Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) Employer identification number (if any)
Shanghai Int'l Shanghai Growth Investment

Address (Enter number, street, city or town, and country.) Tax year of company or fund: calendar year or other tax year beginning
8 Finance Street **SEP 12, 2007** and ending
Hong Kong, China, 636741 **DEC 31, 2007.**

Part I Elections (See instructions.)

- A** **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*
- B** **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*
- C** **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*
- D** **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*
- E** **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1279(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*
- F** **Election to Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1 a Enter your pro rata share of the ordinary earnings of the QEF	1a			
b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b			
c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c	
2 a Enter your pro rata share of the total net capital gain of the QEF	2a			
b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b			
c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c	
3 a Add lines 1c and 2c			3a	
b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b			
c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c			
d Add lines 3b and 3c			3d	
e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e	
Important: <i>If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.</i>				
4 a Enter the total tax for the tax year (See instructions.)	4a			
b Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b			
c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions.			4c	

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)		
5	Enter the fair market value of your PFIC stock at the end of the tax year	5
6	Enter your adjusted basis in the stock at the end of the tax year	6
7	Excess. Subtract line 6 from line 5. If a gain, stop here. Include this amount as ordinary income on your tax return. If a loss, go to line 8	7
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.	8
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9

Part IV Distributions From and Disposition of Stock of a Section 1291 Fund (See page 6 of instructions.) Complete a separate Part IV for each excess distribution (see instructions).		
10 a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c
d	Multiply line 10c by 125% (1.25)	10d
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f
11 a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c
d	Foreign tax credit. (See instructions.)	11d
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.						
	(i)	(ii)	(iii)	(iv)	(v)	(vi)
1 Tax year of outstanding election						
2 Undistributed earnings to which the election relates						
3 Deferred tax						
4 Interest accrued on deferred tax (line 3) as of the filing date						
5 Event terminating election						
6 Earnings distributed or deemed distributed during the tax year						
7 Deferred tax due with this return						
8 Accrued interest due with this return						
9 Deferred tax outstanding after partial termination of election ...						
10 Interest accrued after partial termination of election						

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

Name of shareholder Identifying number (see page 2 of instructions)

Perkins School for the Blind **04-2103616**

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.) Shareholder tax year: calendar year or other tax year beginning
175 North Beacon Street **JUL 1, 2007** and ending **JUN 30, 2008**

City or town, state, and ZIP code or country
Watertown, MA 02472

Check type of shareholder filing the return: Individual Corporation Partnership S Corporation Nongrantor Trust Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) Employer identification number (if any)
New Capital Int'l Investment, LTD.

Address (Enter number, street, city or town, and country.) Tax year of company or fund: calendar year or other tax year beginning
Suite 3306 Two Exchange Square, Central **JAN 1, 2007** and
Hong Kong, China, 636773 ending **DEC 31, 2007.**

Part I Elections (See instructions.)

- A** **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*
- B** **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*
- C** **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*
- D** **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred. Note: If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*
- E** **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1279(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*
- F** **Election to Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1 a Enter your pro rata share of the ordinary earnings of the QEF	1a			
b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b			
c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c	
2 a Enter your pro rata share of the total net capital gain of the QEF	2a			
b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b			
c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c	
3 a Add lines 1c and 2c			3a	
b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b			
c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c			
d Add lines 3b and 3c			3d	
e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e	
Important: If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.				
4 a Enter the total tax for the tax year (See instructions.)	4a			
b Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b			
c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions.			4c	

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)		
5	Enter the fair market value of your PFIC stock at the end of the tax year	5
6	Enter your adjusted basis in the stock at the end of the tax year	6
7	Excess. Subtract line 6 from line 5. If a gain, stop here. Include this amount as ordinary income on your tax return. If a loss, go to line 8	7
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.	8
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9

Part IV Distributions From and Disposition of Stock of a Section 1291 Fund (See page 6 of instructions.) Complete a separate Part IV for each excess distribution (see instructions).		
10 a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c
d	Multiply line 10c by 125% (1.25)	10d
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f
11 a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c
d	Foreign tax credit. (See instructions.)	11d
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.						
	(i)	(ii)	(iii)	(iv)	(v)	(vi)
1 Tax year of outstanding election						
2 Undistributed earnings to which the election relates						
3 Deferred tax						
4 Interest accrued on deferred tax (line 3) as of the filing date						
5 Event terminating election						
6 Earnings distributed or deemed distributed during the tax year						
7 Deferred tax due with this return						
8 Accrued interest due with this return						
9 Deferred tax outstanding after partial termination of election ...						
10 Interest accrued after partial termination of election						

Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund

▶ See separate instructions.

Name of shareholder Identifying number (see page 2 of instructions)

Perkins School for the Blind **04-2103616**

Number, street, and room or suite no. (If a P.O. box, see page 2 of instructions.) Shareholder tax year: calendar year or other tax year beginning
175 North Beacon Street **JUL 1, 2007** and ending **JUN 30, 2008**

City or town, state, and ZIP code or country
Watertown, MA 02472

Check type of shareholder filing the return: Individual Corporation Partnership S Corporation Nongrantor Trust Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF) Employer identification number (if any)
Archipelago Holdings, LTD **98-0355045**

Address (Enter number, street, city or town, and country.) Tax year of company or fund: calendar year or other tax year beginning
Clarendon House, 2 Church street **JAN 1, 2007** and ending
Hamilton, Bermuda, HM11 **DEC 31, 2007.**

Part I Elections (See instructions.)

- A** **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 1a through 2c of Part II.*
- B** **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 10f of Part IV.*
- C** **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 10e of Part IV.*
- D** **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 3a through 4c of Part II to calculate the tax that may be deferred.*
Note: *If any portion of line 1a or line 2a of Part II is includible under section 551 or 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.*
- E** **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1279(e) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC, or, if I qualify, my share of the PFIC's post-1986 earnings and profits deemed distributed, on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 10f of Part IV.*
- F** **Election to Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part III.*

Part II Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 1a through 2c. If you are making Election D, also complete lines 3a through 4c. (See page 5 of instructions.)

1 a Enter your pro rata share of the ordinary earnings of the QEF	1a			
b Enter the portion of line 1a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	1b			
c Subtract line 1b from line 1a. Enter this amount on your tax return as dividend income			1c	
2 a Enter your pro rata share of the total net capital gain of the QEF	2a			
b Enter the portion of line 2a that is included in income under section 551 or 951 or that may be excluded under section 1293(g)	2b			
c Subtract line 2b from line 2a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			2c	
3 a Add lines 1c and 2c			3a	
b Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	3b			
c Enter the portion of line 3a not already included in line 3b that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year	3c			
d Add lines 3b and 3c			3d	
e Subtract line 3d from line 3a, and enter the difference (if zero or less, enter amount in brackets)			3e	
Important: <i>If line 3e is greater than zero, and no portion of line 1a or 2a is includible in income under section 551 or 951, you may make Election D with respect to the amount on line 3e.</i>				
4 a Enter the total tax for the tax year (See instructions.)	4a			
b Enter the total tax for the tax year determined without regard to the amount entered on line 3e	4b			
c Subtract line 4b from line 4a. This is the deferred tax, the time for payment of which is extended by making Election D. See instructions.			4c	

Part III Gain or (Loss) From Mark-to-Market Election (See page 5 of instructions.)		
5	Enter the fair market value of your PFIC stock at the end of the tax year	5
6	Enter your adjusted basis in the stock at the end of the tax year	6
7	Excess. Subtract line 6 from line 5. If a gain, stop here. Include this amount as ordinary income on your tax return. If a loss, go to line 8	7
8	Enter any unreversed inclusions (as defined in section 1296(d)). See instructions.	8
9	Enter the smaller of line 7 or line 8. Include this amount as an ordinary loss on your tax return	9

Part IV Distributions From and Disposition of Stock of a Section 1291 Fund (See page 6 of instructions.) Complete a separate Part IV for each excess distribution (see instructions).		
10 a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	10a
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	10b
c	Divide line 10b by 3. (See instructions if the number of preceding tax years is less than 3.)	10c
d	Multiply line 10c by 125% (1.25)	10d
e	Subtract line 10d from line 10a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part IV. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	10e
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 11. If a loss, show it in brackets and do not complete line 11	10f
11 a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.	
b	Enter the total of the amounts determined in line 11a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	11b
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	11c
d	Foreign tax credit. (See instructions.)	11d
e	Subtract line 11d from line 11c. Enter this amount on your income tax return as "additional tax." (See instructions.)	11e
f	Determine interest on each net increase in tax determined on line 11e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	11f

Part V Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections Complete a separate column for each outstanding election. Complete lines 9 and 10 only if there is a partial termination of the section 1294 election.						
	(i)	(ii)	(iii)	(iv)	(v)	(vi)
1 Tax year of outstanding election						
2 Undistributed earnings to which the election relates						
3 Deferred tax						
4 Interest accrued on deferred tax (line 3) as of the filing date						
5 Event terminating election						
6 Earnings distributed or deemed distributed during the tax year						
7 Deferred tax due with this return						
8 Accrued interest due with this return						
9 Deferred tax outstanding after partial termination of election ...						
10 Interest accrued after partial termination of election						

**Return by a U.S. Transferor of Property
 to a Foreign Corporation**

▶ Attach to your income tax return.

OMB No. 1545-0026

Attachment
 Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Perkins School for the Blind	Identifying number (see instructions) 04-2103616
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1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? Yes No
- b** Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Singular Guff Distressed Opportunities Fund II	20-2426239

Part II Transferee Foreign Corporation Information (see instructions)

Name of transferee (foreign corporation) Sun Capital Securities offshore fund, LTD	Identifying number, if any 98-0484037
--	---

5 Address (including country)

**Queensgate house, South Church street p.o. box 1234 gt
 Grand Cayman, Cayman Islands CJ**

6 Country of incorporation or organization

Cayman Islands

7 Foreign law characterization (see instructions)

Corporation

8 Is the transferee foreign corporation a controlled foreign corporation? Yes No

LHA For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer / / 2007	10 Type of nonrecognition transaction (see instructions) Section 351
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11 Description of property transferred:
Cash - 144,596

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? Yes No

14 a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? Yes No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

**Return by a U.S. Transferor of Property
 to a Foreign Corporation**

OMB No. 1545-0026

Attachment
 Sequence No. **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Perkins School for the Blind	Identifying number (see instructions) 04-2103616
---	--

1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? Yes No
- b** Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Farallon Capital Institutional Partners, LP	94-3106323

Part II Transferee Foreign Corporation Information (see instructions)

Name of transferee (foreign corporation) Farallon Capital Offshore Investors, Inc	Identifying number, if any
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5 Address (including country)
**Walkers (BVI) Limited, Walkers Chambers, Po Box 92
 Road Town, Tortola VQ**

6 Country of incorporation or organization
Virgin Islands, British

7 Foreign law characterization (see instructions)
Corporation

8 Is the transferee foreign corporation a controlled foreign corporation? Yes No

LHA For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer / / 2007	10 Type of nonrecognition transaction (see instructions) SECTION 351
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11 Description of property transferred:
CASH - \$440,815

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? **Yes** **No**

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? **Yes** **No**

14 a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? **Yes** **No**

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

**Return by a U.S. Transferor of Property
 to a Foreign Corporation**

▶ Attach to your income tax return.

OMB No. 1545-0026

Attachment
 Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Perkins School for the Blind	Identifying number (see instructions) 04-2103616
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1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? Yes No
- b** Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Farallon Capital Institutional Partners, LP	94-3106323

Part II Transferee Foreign Corporation Information (see instructions)

Name of transferee (foreign corporation) Jupiter TM Limited	Identifying number, if any
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5 Address (including country)
608 St. James Court, St. Dennis Street
Port Louis, MP

6 Country of incorporation or organization
Mauritius

7 Foreign law characterization (see instructions)
Corporation

8 Is the transferee foreign corporation a controlled foreign corporation? Yes No

LHA For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer / / 2007	10 Type of nonrecognition transaction (see instructions) Section 351
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11 Description of property transferred:
Cash - 105,916

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? Yes No

14 a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? Yes No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

**Return by a U.S. Transferor of Property
 to a Foreign Corporation**

▶ Attach to your income tax return.

OMB No. 1545-0026

Attachment
 Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor Perkins School for the Blind	Identifying number (see instructions) 04-2103616
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1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? Yes No
- b** Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Farallon Capital Institutional Partners, LP	94-3106323

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) seal Rock Offshore Holdings, LTD	4 Identifying number, if any
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5 Address (including country)
**Walkers SPV Limited, Walker House, Mary Street, Po Box 908 GT
 Georgetown, Grand Cayman CJ**

6 Country of incorporation or organization
Cayman Islands

7 Foreign law characterization (see instructions)
Corporation

8 Is the transferee foreign corporation a controlled foreign corporation? Yes No

LHA For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer
/ / 2007

10 Type of nonrecognition transaction (see instructions)
Section 351

11 Description of property transferred:

Cash - 929,813

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? **Yes** **No**

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? **Yes** **No**

14 a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? **Yes** **No**

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

**Return by a U.S. Transferor of Property
 to a Foreign Corporation**

OMB No. 1545-0026

Attachment
 Sequence No. **128**

▶ Attach to your income tax return.

Part I U.S. Transferor Information (see instructions)

Name of transferor Perkins School for the Blind	Identifying number (see instructions) 04-2103616
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1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? Yes No
- b** Did the transferor remain in existence after the transfer? Yes No
- If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No
- If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
Wellington Hedge Management	98-0355045

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) Archipelago Holding, Ltd	4 Identifying number, if any 980355045
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5 Address (including country)
**Clarendon House, 2 Church Street
 Hamilton, HM II BD**

6 Country of incorporation or organization
Bermuda

7 Foreign law characterization (see instructions)
Corporation

8 Is the transferee foreign corporation a controlled foreign corporation? Yes No

LHA For Paperwork Reduction Act Notice, see instructions.

Form **926** (Rev. 12-2005)

Part III Information Regarding Transfer of Property (see instructions)

9 Date of transfer / / 2007	10 Type of nonrecognition transaction (see instructions) Section 351
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11 Description of property transferred:

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Yes No

13 Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? Yes No

14 a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? Yes No

b If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:
Cash in the amount of \$8,000,000
